

Office of the Illinois State Treasurer
Michael W. Frerichs

Request for Proposals
ABLE Program Management Services
370-200-26-021

Addendum 1
December 16, 2025

Below are the questions received by the Office of the Illinois State Treasurer (“Treasurer”) and the Treasurer’s responses. But for the removal of identifying information, the questions listed herein are intended to be accurate representations of the questions received; as such, any errors in usage or spelling have not been corrected. Any capitalized terms that are not defined herein have the meaning set forth in the Request for Proposals ABLE Program Management Services 370-200-26-021 (“RFP”) published by the Treasurer on December 8, 2025.

1. When will the Treasury know if and how many additional Alliance states will join this RFP process?

The RFP is for the Illinois ABLE Program. However, as stated in the RFP, Illinois may consider other states joining or otherwise benefitting from an Agreement resulting from this RFP. Respondents may discuss in their Proposals any suggestions or other considerations related to the potential for other states to join or benefit from an agreement resulting from this RFP.

2. Can you provide more details on what the Treasury would like to see in a re-brand of the Plan?

The Treasurer would welcome any suggestions a Respondent may have for promoting the Illinois ABLE program with an alternative brand name and in accordance with the information provided in the RFP.

3. What is the current breakdown of Plan assets by investment option?

The breakdown of assets by investment option for the Illinois ABLE Program as of November 30, 2025 is outlined below:

Aggressive Option:	\$16,819,692.26
Moderately Aggressive Option:	\$12,561,770.14
Growth Option:	\$12,927,540.18
Moderate Option:	\$8,426,219.30
Moderately Conservative Option:	\$5,179,506.47
Conservative Option:	\$29,444,647.63
Money Market Option:	\$1,916,804.67
Checking Account Option:	\$20,918,026.23