Illinois Secure Choice Savings Board

In-Person Meeting

Tuesday, November 10, 2026, 3 PM

555 W. Monroe Street	100 N. Main St.
14th Floor Large Conference Room	Room 104
Chicago, Illinois	Lewistown, Illinois

Public Call-in Number: (415) 655-0003

Access Code: 2483 110 4808

Agenda

1. Call to Order
2. Action Item – Approval of Minutes for August 27, 2026 Board Meeting
3. Staff Updates
    - Program Updates
    - Legislative Updates
    - Budget Update
4. Discussion – 2027 Legislative Initiative

    Action Item – Approval to Proceed with Legislative Initiative
5. Discussion – Program Quarterly Report, Vestwell
6. Discussion – Investment Quarterly Report, Marquette Associates
7. Board Enrichment – Investment Overview, Marquette Associates
8. Presentation – FY26 Audit, Landmark PLC
9. Public Comment
10. Old Business/New Business
    - Poll for Board members on 2027 meeting dates
11. Adjournment

This agenda conforms to the requirements of Section 2.02 of the Illinois Open Meetings Act (5 ILCS 120/2.02). Any individual planning to attend who will need an accommodation under the Americans with Disabilities Act should notify Fernando Diaz at (312) 814-1451 or (866) 877-6013 (TTY).